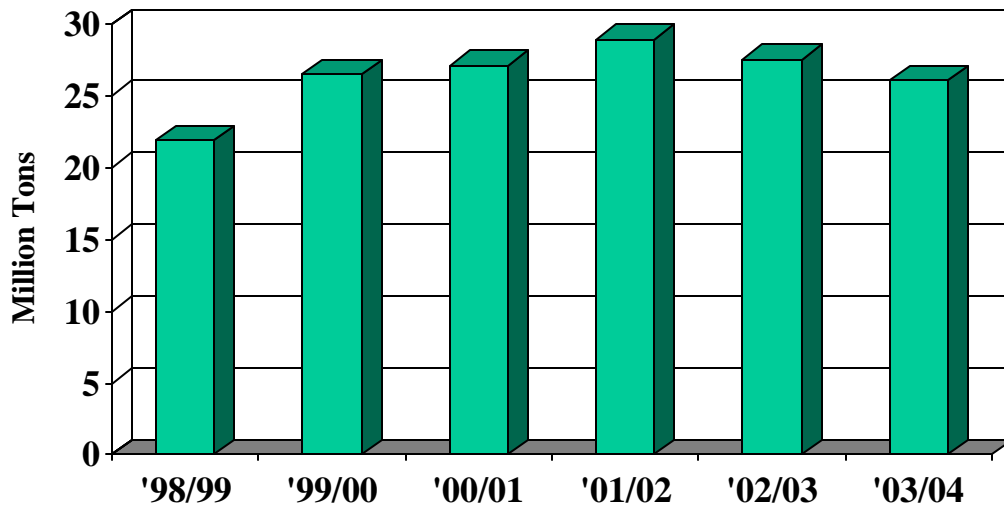




Oilseeds: World Markets and Trade

U.S. Soybean Exports in 2003/04 Expected to Reach Lowest Level since 1998/99



Intense competition from South American soybeans is expected to push U.S. soybean exports lower in 2003/04 despite a 5-percent increase in production. Forecast soybean exports in 2003/04 are expected to reach 26.1 million tons. This is down 361,000 tons from 2002/03. Exports are forecast to account for 34 percent of production in 2003/04 compared to 37 percent in 2002/03. To find a lower value, you need to return to 1998/99 when exports totaled 21.9 million tons, accounting for 28 percent of production. Higher production, coupled with lower exports and limited growth prospects for soybean meal demand will result in higher ending stocks for 2003/04. However, with carry-in stocks at their lowest level since 1997, total soybean supplies will only expand by 2 percent in the coming year.

Situation and Outlook

The world oilseed export forecast for 2002/03 is up again this month with an increase of 262,000 tons to 75.0 million tons. This increase is largely due to a 90,000-ton increase in the world sunflowerseed export forecast and a 70,000-ton increase in the world soybean export forecast. Export forecasts have also increased for rapeseed, up 45,000 tons, palm kernel, up 30,000 tons and cottonseed, up 25,000 tons. Soybean exports for Argentina were lowered 400,000 tons this month, while U.S. soybean exports were increased 408,000 tons. Total world soybean imports were up 108,000 tons, with increases in imports by Japan, Indonesia, Mexico, Brazil and parts of the Middle East. However, imports by the European Union were down 500,000 tons from last month.

World soybean ending stocks estimates by USDA decreased this month. The ending stocks for 2002/03 are estimated at 30.96 million tons, down 118,000 tons from April. The decrease in ending stocks is mainly attributed to decreased stocks in the United States. The forecast for U.S. soybean ending stocks is down 273,000 tons this month to 3.7 million tons, while the forecast for both Brazil (11.7 million tons) and Argentina (10.7 million tons) is up this month by 100,000 tons each.

The world oilseed crush forecast declined to 269.3 million tons, down 178,000 tons from last month's estimate. Leading the decline in oilseed crush is China where rapeseed crush for 2002/03 was reduced 200,000 tons this month to 10 million tons. The lower crush this month for China was primarily due to a decrease in the forecast of China's rapeseed imports from 350,000 tons to 150,000 tons. Estimates of U.S. rapeseed crush are down 45,000 tons due to an increase of U.S. exports of rapeseed in the same amount.

The total oilseed meal export forecast for 2002/03 increased slightly this month to 63.4 million tons. Soybean meal exports increased 289,000 tons. This increase in exports was offset by decreases in export forecasts for sunflowerseed meal, peanut meal, and copra meal.

The vegetable oil production forecast for 2002/03 increased 177,000 tons this month to 92.9 million tons. Increased palm oil production, mainly for Malaysia, accounted for most of the increase this month. The vegetable oil export forecast for the European Union is down 45,000 tons from last month's figure, which is almost completely offset by a 41,000 ton increase in the vegetable oil export forecast for Argentina. The world soybean oil import forecast dropped to 10.06 million tons, as the consumption estimate dropped 80,000 tons to 30.5 million tons.

TABLE 1.
MAJOR OILSEEDS: WORLD SUPPLY AND DISTRIBUTION
(MILLION METRIC TONS)

	1998/99	1999/00	2000/01	PRELIM 2001/02	APRIL 2002/03	MAY 2002/03
PRODUCTION						
SOYBEAN	159.82	159.90	175.06	184.30	194.04	194.044
COTTONSEED	32.57	32.93	33.50	36.63	33.16	32.913
PEANUT	29.77	29.07	31.18	33.60	31.02	30.889
SUNFLOWERSEED	26.63	27.29	23.18	21.37	23.80	23.718
RAPSEED	35.89	42.45	37.56	36.01	32.02	32.015
COPRA	4.37	5.44	5.77	5.19	5.24	5.175
PALM KERNEL	5.62	6.41	7.03	7.24	7.48	7.5
TOTAL	294.67	303.48	313.29	324.34	326.74	326.254
EXPORTS						
SOYBEAN	38.70	47.06	55.50	55.14	63.13	63.195
COTTONSEED	1.03	1.35	1.43	1.44	1.12	1.148
PEANUT	1.31	1.65	1.43	1.65	1.48	1.478
SUNFLOWERSEED	4.45	3.43	3.43	2.18	2.75	2.844
RAPSEED	9.34	11.26	9.86	7.62	6.08	6.12
COPRA	0.24	0.25	0.16	0.17	0.17	0.165
PALM KERNEL	0.06	0.07	0.07	0.09	0.06	0.091
TOTAL	55.12	65.07	71.88	68.29	74.78	75.041
IMPORTS						
SOYBEAN	40.30	47.55	55.15	56.52	62.64	62.75
COTTONSEED	0.97	1.31	1.31	1.36	1.10	1.136
PEANUT	1.35	1.48	1.41	1.62	1.46	1.455
SUNFLOWERSEED	4.35	3.51	3.12	2.15	2.52	2.792
RAPSEED	9.11	11.00	9.71	7.89	6.10	5.98
COPRA	0.29	0.27	0.19	0.19	0.16	0.156
PALM KERNEL	0.05	0.05	0.08	0.09	0.02	0.09
TOTAL	56.41	65.16	70.96	69.83	73.99	74.359
CRUSH						
SOYBEAN	135.48	135.50	146.81	158.43	166.83	166.782
COTTONSEED	24.93	25.03	24.40	26.55	24.49	24.523
PEANUT	14.79	13.73	14.24	15.90	14.29	14.239
SUNFLOWERSEED	23.02	23.95	20.80	18.89	20.62	20.67
RAPSEED	31.85	37.07	35.42	33.98	30.73	30.562
COPRA	4.44	5.43	5.78	5.19	5.20	5.138
PALM KERNEL	5.58	6.35	6.97	7.17	7.37	7.426
TOTAL	240.09	247.05	254.41	266.10	269.52	269.34
ENDING STOCKS						
SOYBEAN	27.12	27.76	30.64	31.98	31.08	30.96
COTTONSEED	0.49	0.40	0.55	0.49	0.50	0.443
PEANUT	0.79	0.73	0.72	0.86	0.59	0.571
SUNFLOWERSEED	1.42	1.77	0.89	0.63	0.59	0.604
RAPSEED	2.24	4.06	2.58	2.37	1.27	1.27
COPRA	0.04	0.04	0.03	0.03	0.02	0.024
PALM KERNEL	0.13	0.12	0.15	0.16	0.16	0.162
TOTAL	32.23	34.87	35.56	36.51	34.21	34.034

NOTE: TOTALS MAY NOT ADD DUE TO ROUNDING. FOR NOTES AND DESCRIPTION
OF AREAS DESIGNATED SEE PAGE FOLLOWING TABLE 8.

SOURCE: COUNSELOR AND ATTACHE REPORTS
OFFICIAL STATISTICS, USDA ESTIMATES
DATE: May 2003

FOREIGN AGRICULTURAL SERVICE
COTTON, OILSEEDS, TOBACCO
and SEEDS DIVISION

TABLE 2.
MAJOR PROTEIN MEALS: WORLD SUPPLY AND DISTRIBUTION
(MILLION METRIC TONS)

	1998/99	1999/00	2000/01	PRELIM 2001/02	APRIL 2002/03	MAY 2002/03
PRODUCTION						
SOYBEAN	107.35	107.38	116.58	125.47	131.78	131.796
COTTONSEED	11.35	11.44	11.25	12.14	11.23	11.219
RAPSEED	19.11	22.29	21.31	20.52	18.57	18.475
SUNFLOWERSEED	10.51	10.72	9.41	8.47	9.28	9.224
FISH	5.78	6.28	5.74	5.70	5.79	5.791
PEANUT	5.76	5.33	5.53	6.20	5.52	5.492
COPRA	1.44	1.76	1.88	1.68	1.70	1.683
PALM KERNEL	2.93	3.32	3.62	3.82	3.86	3.874
TOTAL	164.23	168.52	175.32	183.98	187.71	187.554
EXPORTS						
SOYBEAN	38.98	39.42	41.14	46.26	48.50	48.786
COTTONSEED	0.59	0.61	0.55	0.66	0.50	0.496
RAPSEED	3.95	4.63	4.01	3.68	3.39	3.404
SUNFLOWERSEED	3.73	3.29	2.79	2.67	2.77	2.671
FISH	3.37	4.03	3.64	3.42	3.68	3.681
PEANUT	0.31	0.32	0.35	0.43	0.26	0.255
COPRA	0.67	0.85	1.20	0.84	0.95	0.835
PALM KERNEL	2.70	2.92	3.24	3.33	3.29	3.29
TOTAL	54.29	56.08	56.91	61.27	63.32	63.418
IMPORTS						
SOYBEAN	38.97	39.50	41.36	46.68	48.14	48.442
COTTONSEED	0.56	0.53	0.59	0.59	0.55	0.543
RAPSEED	3.88	4.35	3.76	3.29	3.20	3.196
SUNFLOWERSEED	3.34	3.18	2.89	2.63	2.66	2.565
FISH	3.21	3.92	3.68	3.60	3.73	3.725
PEANUT	0.29	0.28	0.28	0.29	0.22	0.219
COPRA	0.69	0.89	1.19	0.90	0.98	0.853
PALM KERNEL	2.77	2.69	2.99	3.17	3.21	3.212
TOTAL	53.71	55.34	56.73	61.15	62.68	62.755
CONSUMPTION						
SOYBEAN	106.10	108.48	117.11	125.78	131.10	131.095
COTTONSEED	11.40	11.39	11.31	12.05	11.31	11.289
RAPSEED	19.12	22.03	21.16	20.14	18.35	18.241
SUNFLOWERSEED	10.07	10.60	9.56	8.43	9.20	9.141
FISH	5.62	6.19	5.94	5.71	5.89	5.914
PEANUT	5.75	5.29	5.48	6.07	5.48	5.465
COPRA	1.47	1.78	1.89	1.73	1.76	1.747
PALM KERNEL	2.97	3.04	3.43	3.74	3.78	3.794
TOTAL	162.51	168.80	175.88	183.67	186.87	186.686
ENDING STOCKS						
SOYBEAN	5.12	4.10	3.79	3.89	4.21	4.247
COTTONSEED	0.13	0.11	0.09	0.10	0.08	0.075
RAPSEED	0.37	0.35	0.24	0.23	0.26	0.257
SUNFLOWERSEED	0.31	0.31	0.26	0.25	0.28	0.226
FISH	0.66	0.63	0.46	0.63	0.55	0.551
PEANUT	0.03	0.03	0.02	0.02	0.01	0.009
COPRA	0.16	0.19	0.16	0.17	0.08	0.124
PALM KERNEL	0.24	0.29	0.24	0.16	0.16	0.162
TOTAL	7.01	6.00	5.25	5.45	5.62	5.651

NOTE: TOTALS MAY NOT ADD DUE TO ROUNDING. FOR NOTES AND DESCRIPTION OF AREAS
DESIGNATED SEE PAGE FOLLOWING TABLE 8.

SOURCE: COUNSELOR AND ATTACHE REPORTS
OFFICIAL STATISTICS, USDA ESTIMATES
DATE: May 2003

FOREIGN AGRICULTURAL SERVICE
COTTON, OILSEEDS, TOBACCO
and SEEDS DIVISION

TABLE 3.
MAJOR VEGETABLE OILS: WORLD SUPPLY AND DISTRIBUTION
(MILLION METRIC TONS)

	1998/99	1999/00	2000/01	PRELIM 2001/02	APRIL 2002/03	MAY 2002/03
PRODUCTION						
SOYBEAN	24.60	24.63	26.75	28.89	30.60	30.587
PALM	19.25	21.80	24.28	25.32	25.64	25.843
SUNFLOWERSEED	9.18	9.63	8.41	7.60	8.28	8.314
RAPSEED	11.81	13.64	13.04	12.85	11.55	11.483
COTTONSEED	3.57	3.57	3.50	3.82	3.50	3.507
PEANUT	4.44	4.18	4.30	4.83	4.35	4.348
COCONUT	2.71	3.33	3.61	3.27	3.24	3.241
OLIVE	2.50	2.37	2.48	2.53	2.35	2.352
PALM KERNEL	2.43	2.76	3.01	3.16	3.24	3.256
TOTAL	80.49	85.89	89.38	92.27	92.75	92.931
EXPORTS						
SOYBEAN	8.17	7.22	7.98	9.37	10.52	10.517
PALM 1/	12.74	14.37	17.38	18.17	18.47	18.617
SUNFLOWERSEED	3.80	3.76	2.97	2.71	2.88	2.816
RAPSEED	2.98	3.14	2.59	2.51	2.44	2.441
COTTONSEED	0.16	0.18	0.18	0.19	0.17	0.174
PEANUT	0.26	0.29	0.30	0.29	0.23	0.23
COCONUT	1.21	2.11	1.83	1.91	1.86	2.012
OLIVE	1.06	1.05	1.14	1.10	1.05	1.049
PALM KERNEL	0.93	1.02	1.23	1.40	1.35	1.349
TOTAL	31.30	33.15	35.61	37.65	38.96	39.205
IMPORTS						
SOYBEAN	7.85	7.07	7.59	8.86	10.10	10.057
PALM 1/	12.22	13.78	17.15	17.79	18.61	18.552
SUNFLOWERSEED	3.62	3.48	3.03	2.61	2.89	2.81
RAPSEED	2.61	2.67	2.61	2.47	2.46	2.421
COTTONSEED	0.18	0.17	0.16	0.14	0.16	0.16
PEANUT	0.28	0.26	0.26	0.24	0.23	0.232
COCONUT	1.35	1.71	2.02	2.17	1.97	2.081
OLIVE	1.04	0.98	1.14	1.10	1.04	1.055
PALM KERNEL	0.99	1.02	1.07	1.25	1.23	1.253
TOTAL	30.12	31.13	35.02	36.64	38.70	38.621
CONSUMPTION						
SOYBEAN	24.44	24.09	26.28	28.57	30.59	30.506
PALM	17.81	20.91	24.19	25.23	25.84	25.843
SUNFLOWERSEED	8.81	9.29	8.65	7.70	8.31	8.319
RAPSEED	11.39	13.10	12.88	12.89	11.71	11.597
COTTONSEED	3.60	3.57	3.43	3.83	3.50	3.5
PEANUT	4.46	4.15	4.26	4.77	4.35	4.354
COCONUT	3.00	2.93	3.63	3.60	3.39	3.357
OLIVE	2.46	2.45	2.57	2.56	2.50	2.51
PALM KERNEL	2.46	2.70	2.70	3.00	3.18	3.229
TOTAL	78.43	83.20	88.58	92.14	93.35	93.215
ENDING STOCKS						
SOYBEAN	2.20	2.58	2.67	2.47	2.06	2.094
PALM	2.57	2.86	2.73	2.45	2.40	2.38
SUNFLOWERSEED	0.75	0.81	0.62	0.43	0.42	0.419
RAPSEED	0.49	0.56	0.74	0.66	0.52	0.53
COTTONSEED	0.06	0.05	0.09	0.04	0.03	0.031
PEANUT	0.04	0.03	0.03	0.03	0.03	0.026
COCONUT	0.17	0.16	0.33	0.26	0.29	0.214
OLIVE	0.98	0.83	0.73	0.70	0.55	0.547
PALM KERNEL	0.23	0.29	0.45	0.46	0.40	0.39
TOTAL	7.49	8.17	8.38	7.50	6.70	6.631

NOTE: TOTALS MAY NOT ADD DUE TO ROUNDING. FOR NOTES AND DESCRIPTION OF AREAS
DESIGNATED SEE PAGE FOLLOWING TABLE 8.

1/ PALM OIL TRADE EXCLUDES TRANSSHIPMENTS THROUGH SINGAPORE.

SOURCE: COUNSELOR AND ATTACHE REPORTS
OFFICIAL STATISTICS, USDA ESTIMATES
DATE: May 2003

FOREIGN AGRICULTURAL SERVICE
COTTON, OILSEEDS, TOBACCO
and SEEDS DIVISION

TABLE 4.
MAJOR OILSEEDS: 1/
AREA, YIELD, AND PRODUCTION BY MAIN PRODUCERS

	AVERAGE 1996/97-2000/01			PRELIMINARY 2001/02			FORECAST 2002/03		
	AREA 2/	YIELD 3/	PROD 4/	AREA 2/	YIELD 3/	PROD 4/	AREA 2/	YIELD 3/	PROD 4/
SOYBEAN									
UNITED STATES	28.15	2.56	71.97	29.53	2.66	78.67	29.20	2.54	74.29
BRAZIL	13.05	2.52	32.86	16.35	2.66	43.50	18.00	2.83	51.00
CHINA	8.32	1.75	14.56	9.48	1.63	15.41	9.40	1.74	16.40
ARGENTINA	8.06	2.47	19.94	11.40	2.63	30.00	12.50	2.80	35.00
EUROPEAN UNION	0.41	3.18	1.29	0.39	3.10	1.21	0.30	3.21	0.95
PARAGUAY	1.22	2.50	3.05	1.42	2.18	3.10	1.45	2.69	3.90
OTHER	10.72	1.25	13.35	10.86	1.14	12.40	10.79	1.16	12.50
TOTAL	69.92	2.25	157.01	79.44	2.32	184.30	81.64	2.38	194.04
COTTONSEED									
CHINA	4.29	1.81	7.76	4.82	1.98	9.56	4.20	2.11	8.85
UNITED STATES	5.14	1.14	5.85	5.60	1.21	6.76	5.02	1.12	5.61
FSU-12	2.48	1.15	2.86	2.49	1.23	3.06	2.44	1.18	2.90
INDIA	8.94	0.60	5.34	8.73	0.58	5.10	7.40	0.63	4.63
PAKISTAN	2.97	1.13	3.37	3.13	1.15	3.61	2.70	1.26	3.40
BRAZIL	0.75	1.21	0.91	0.75	1.64	1.23	0.72	1.77	1.26
OTHER	7.43	0.99	7.32	7.27	1.00	7.31	6.71	0.93	6.27
TOTAL	31.99	1.04	33.40	32.79	1.12	36.63	29.19	1.13	32.91
PEANUT									
INDIA	7.84	0.90	7.05	8.20	0.93	7.60	6.80	0.79	5.40
CHINA	4.10	2.87	11.75	4.99	2.89	14.42	5.00	2.98	14.90
UNITED STATES	0.57	2.91	1.66	0.57	3.40	1.94	0.53	2.87	1.51
SENEGAL	0.76	0.91	0.69	0.92	0.98	0.90	0.75	0.67	0.50
SUDAN	0.55	0.67	0.37	0.55	0.67	0.37	0.55	0.67	0.37
BRAZIL	0.10	1.78	0.17	0.10	2.00	0.19	0.09	1.99	0.18
ARGENTINA	0.29	1.43	0.42	0.22	1.65	0.36	0.16	1.42	0.22
SOUTH AFRICA	0.10	1.48	0.15	0.09	1.30	0.12	0.07	1.54	0.10
OTHER	7.03	1.00	7.00	7.51	1.02	7.70	7.46	1.03	7.72
TOTAL	21.35	1.37	29.25	23.15	1.45	33.60	21.39	1.44	30.89
SUNFLOWERSEED									
FSU-12	7.23	0.87	6.26	6.65	0.80	5.35	7.34	1.00	7.31
ARGENTINA	3.10	1.74	5.41	1.98	1.92	3.80	2.30	1.61	3.70
EASTERN EUROPE	2.08	1.28	2.67	1.89	1.22	2.30	1.91	1.41	2.70
UNITED STATES	1.20	1.54	1.85	1.03	1.50	1.55	0.89	1.27	1.13
CHINA	0.93	1.65	1.54	1.02	1.45	1.48	1.20	1.55	1.86
EUROPEAN UNION	2.17	1.64	3.57	1.93	1.56	3.00	1.66	1.65	2.75
OTHER	4.22	0.84	3.53	4.73	0.82	3.89	5.16	0.83	4.27
TOTAL	20.94	1.19	24.83	19.22	1.11	21.37	20.46	1.16	23.72
RAPESEED									
CHINA	6.83	1.42	9.72	7.10	1.60	11.33	7.40	1.42	10.50
EUROPEAN UNION	3.04	3.03	9.20	3.00	2.95	8.87	3.11	3.01	9.36
CANADA	4.83	1.45	7.02	3.77	1.31	4.93	2.86	1.25	3.58
INDIA	6.16	0.83	5.12	5.25	0.86	4.50	4.80	0.79	3.80
EASTERN EUROPE	0.96	2.07	1.99	1.13	2.36	2.67	1.13	2.09	2.35
OTHER	2.85	1.08	3.08	3.23	1.15	3.71	2.99	0.81	2.42
TOTAL	24.66	1.46	36.13	23.48	1.53	36.01	22.29	1.44	32.02
TOTAL OILSEEDS	168.87	1.66	280.63	178.07	1.75	311.91	174.97	1.79	313.58

1/ SPLIT YEAR INCLUDES NORTHERN HEMISPHERE CROPS HARVESTED IN THE LATE MONTHS OF THE FIRST YEAR SHOWN COMBINED WITH SOUTHERN HEMISPHERE AND CERTAIN NORTHERN HEMISPHERE CROPS HARVESTED IN THE EARLY MONTHS OF THE FOLLOWING YEAR.

2/ IN MILLION HECTARES. 3/ IN TONS PER HECTARE. 4/ IN MILLION METRIC TONS.

SOURCE: COUNSELOR AND ATTACHE REPORTS
OFFICIAL STATISTICS, USDA ESTIMATES
DATE: May 2003

FOREIGN AGRICULTURAL SERVICE
COTTON, OILSEEDS, TOBACCO
and SEEDS DIVISION

TABLE 5
SOYBEANS: WORLD SUPPLY AND DISTRIBUTION
(MILLION METRIC TONS)

	1998/99	1999/00	2000/01	PRELIM 2001/02	APRIL 2002/03	MAY 2002/03
PRODUCTION						
UNITED STATES	74.60	72.22	75.06	78.67	74.29	74.29
BRAZIL	31.30	34.20	39.00	43.50	51.00	51.00
ARGENTINA	20.00	21.20	27.80	30.00	35.00	35.00
CHINA	15.15	14.29	15.40	15.41	16.40	16.40
INDIA	6.00	5.20	5.25	5.40	4.40	4.40
PARAGUAY	3.05	2.90	3.52	3.10	3.90	3.90
OTHER	9.72	9.89	9.03	8.22	9.05	9.05
TOTAL	159.82	159.90	175.06	184.30	194.04	194.04
EXPORTS						
UNITED STATES	21.90	26.54	27.10	28.92	27.08	27.49
BRAZIL	8.93	11.16	15.47	15.00	20.50	20.50
ARGENTINA	3.23	4.13	7.42	6.01	9.50	9.10
PARAGUAY	2.35	2.12	2.55	2.11	2.80	2.80
OTHER	2.29	3.11	2.96	3.11	3.25	3.31
TOTAL	38.70	47.06	55.50	55.14	63.13	63.20
IMPORTS						
EUROPEAN UNION	16.53	15.54	19.34	20.58	20.60	20.10
GERMANY	4.27	3.45	4.59	4.55	4.60	4.50
NETHERLANDS	4.69	5.13	5.99	6.02	6.00	5.93
SPAIN	3.06	2.74	3.18	3.32	3.40	3.30
ITALY	0.72	0.80	0.85	1.24	1.20	1.20
BEL-LUX	1.24	1.20	1.44	1.54	1.53	1.48
PORTUGAL	0.54	0.62	0.91	1.21	1.12	1.12
EASTERN EUROPE	0.14	0.06	0.16	0.22	0.22	0.22
FSU-12	0.33	0.10	0.08	0.17	0.19	0.19
ASIA	15.18	22.43	25.55	24.08	30.18	30.30
CHINA	3.85	10.10	13.25	10.39	16.50	16.50
JAPAN	4.81	4.91	4.77	5.02	5.05	5.15
KOREA, REP OF	1.40	1.61	1.40	1.44	1.50	1.50
TAIWAN	2.15	2.30	2.33	2.58	2.30	2.30
INDONESIA	1.13	1.42	1.26	1.58	1.60	1.70
MID-EAST/N AFR	1.56	1.75	2.12	2.53	2.68	2.86
LATIN AMERICA	5.69	6.49	6.88	7.36	7.44	7.69
MEXICO	3.77	4.04	4.38	4.51	4.70	4.85
BRAZIL	0.60	1.00	0.90	1.10	0.90	1.00
OTHER	0.86	1.17	1.02	1.59	1.34	1.40
TOTAL	40.30	47.55	55.15	56.52	62.64	62.75
CRUSH						
UNITED STATES	43.26	42.93	44.63	46.26	44.09	43.95
LATIN AMERICA	44.44	44.65	47.02	52.96	60.26	60.64
BRAZIL	21.01	21.20	22.62	24.65	28.30	28.30
ARGENTINA	17.51	17.08	17.30	20.86	24.20	24.50
MEXICO	3.95	4.10	4.45	4.61	4.80	4.90
EUROPEAN UNION	16.02	14.01	16.80	17.90	17.90	17.40
FSU-12	0.51	0.41	0.47	0.58	0.64	0.64
EASTERN EUROPE	0.41	0.45	0.38	0.53	0.57	0.57
ASIA	26.89	28.80	33.17	35.50	38.41	38.44
JAPAN	3.70	3.75	3.78	3.89	3.98	4.08
CHINA	12.61	15.07	18.90	20.40	23.95	23.95
TAIWAN	1.90	1.99	2.13	2.19	2.07	2.07
INDIA	5.40	4.40	4.53	4.63	3.76	3.76
OTHER	3.95	4.27	4.35	4.69	4.97	5.14
TOTAL	135.48	135.50	146.81	158.43	166.83	166.78
ENDING STOCKS						
UNITED STATES	9.48	7.90	6.74	5.66	3.94	3.66
BRAZIL	7.51	8.64	8.38	11.07	11.63	11.73
ARGENTINA	6.03	5.52	7.93	10.16	10.57	10.67
OTHER	4.09	5.70	7.59	5.08	4.94	4.90
TOTAL	27.12	27.76	30.64	31.98	31.08	30.96
U.S. SEASON AVG. PRICE (\$/bu)	4.93	4.63	4.54	4.38	5.20-5.60	5.30-5.60

NOTE: TOTALS MAY NOT ADD DUE TO ROUNDING. FOR NOTES AND DESCRIPTION OF PRICES AND AREAS DESIGNATED SEE PAGE FOLLOWING TABLE 8.

1/ BRAZIL AND ARGENTINA ESTIMATES HAVE BEEN ADJUSTED TO A CONSISTANT OCT-SEPT YEAR; ESTIMATES OF OTHER COUNTRIES (INCLUDING THE U.S.) ARE ON A LOCAL MARKETING YEAR.

SOURCE: COUNSELOR AND ATTACHE REPORTS
OFFICIAL STATISTICS, USDA ESTIMATES
DATE: May 2003

FOREIGN AGRICULTURAL SERVICE
COTTON, OILSEEDS, TOBACCO
and SEEDS DIVISION

TABLE 6
SOYBEAN MEAL: WORLD SUPPLY AND DISTRIBUTION
(MILLION METRIC TONS)

	1998/99	1999/00	2000/01	PRELIM 2001/02	APRIL 2002/03	MAY 2002/03
PRODUCTION						
UNITED STATES	34.29	34.10	35.73	36.55	34.63	34.54
LATIN AMERICA	35.15	35.22	37.12	41.81	47.53	47.82
BRAZIL	16.60	16.75	17.86	19.47	22.33	22.33
ARGENTINA	13.85	13.45	13.65	16.46	19.05	19.30
MEXICO	3.15	3.25	3.53	3.66	3.84	3.89
EUROPEAN UNION	12.73	11.13	13.35	14.23	14.23	13.85
EASTERN EUROPE	0.37	0.35	0.29	0.40	0.43	0.43
FSU-12	0.40	0.33	0.37	0.45	0.50	0.50
ASIA	21.28	22.81	26.14	28.17	30.40	30.42
JAPAN	2.87	2.91	2.93	3.01	3.08	3.08
CHINA	10.02	11.98	15.05	16.30	19.07	19.15
TAIWAN	1.51	1.58	1.53	1.72	1.62	1.62
INDIA	4.30	3.52	3.61	3.70	3.00	3.00
OTHER	3.14	3.43	3.58	3.85	4.07	4.23
TOTAL	107.35	107.38	116.58	125.47	131.78	131.80
EXPORTS						
UNITED STATES	6.46	6.65	6.99	6.81	5.35	5.44
BRAZIL	9.83	9.93	10.68	11.98	14.15	14.15
ARGENTINA	13.40	13.75	13.60	16.07	18.70	18.90
EUROPEAN UNION	5.39	5.34	5.94	6.26	6.03	6.03
INDIA	2.80	2.38	2.35	2.45	1.45	1.35
OTHER	1.10	1.38	1.59	2.70	2.81	2.91
TOTAL	38.98	39.42	41.14	46.26	48.50	48.79
IMPORTS						
EUROPEAN UNION	19.93	19.81	20.16	22.17	22.03	22.33
FRANCE	4.11	4.15	4.42	4.71	4.70	4.74
GERMANY	2.06	1.93	2.11	2.18	2.17	2.25
NETHERLANDS	2.38	2.66	2.72	2.89	2.85	2.90
ITALY	2.15	2.20	2.63	3.10	3.08	3.08
EASTERN EUROPE	2.47	2.58	3.15	3.55	3.61	3.61
FSU-12	0.43	0.49	0.26	0.44	0.54	0.54
ASIA & OCEANIA	7.43	7.15	7.60	9.24	9.38	9.43
CHINA	1.40	0.63	0.10	0.02	0.03	0.03
PHILLIPINES	0.86	0.95	1.04	1.40	1.35	1.35
MID-EAST/N AFR	3.70	4.14	4.50	4.71	5.39	5.39
EGYPT	0.80	0.92	1.04	1.15	1.30	1.30
LATIN AMERICA	3.65	3.92	3.99	4.51	5.01	4.96
OTHER	1.34	1.41	1.71	2.05	2.19	2.19
TOTAL	38.97	39.50	41.36	46.68	48.14	48.44
CONSUMPTION						
UNITED STATES	27.81	27.53	28.71	30.01	29.48	29.30
LATIN AMERICA	14.32	15.29	16.04	17.06	18.13	18.05
BRAZIL	6.65	7.20	7.55	7.90	8.40	8.40
ARGENTINA	0.20	0.21	0.22	0.23	0.26	0.26
MEXICO	3.30	3.54	3.79	4.05	4.41	4.45
EUROPEAN UNION	27.03	25.78	27.69	30.09	30.22	30.15
FRANCE	4.43	4.38	4.76	5.33	5.28	5.28
GERMANY	4.29	3.58	4.16	4.30	4.43	4.43
NETHERLANDS	2.74	2.83	3.60	3.50	3.59	3.58
ITALY	3.33	3.37	3.51	4.16	4.19	4.19
SPAIN	4.70	4.40	4.43	4.70	4.76	4.74
FSU-12	0.76	0.84	0.68	0.89	1.03	1.03
EASTERN EUROPE	2.88	2.92	3.33	3.94	4.08	4.08
POLAND	0.85	0.89	1.10	1.50	1.55	1.55
ASIA & OCEANIA	25.56	27.49	31.29	33.74	37.21	37.39
JAPAN	3.65	3.66	3.56	4.06	4.17	4.17
CHINA	11.42	12.58	15.04	15.27	17.99	18.07
TAIWAN	1.55	1.67	1.56	1.69	1.64	1.64
KOREA, REP OF	1.98	2.09	2.29	2.35	2.45	2.45
MID-EAST/N AFR	4.90	5.55	5.91	6.47	7.26	7.40
OTHER	2.83	3.09	3.47	3.60	3.69	3.69
TOTAL	106.10	108.48	117.11	125.78	131.10	131.10
ENDING STOCKS						
UNITED STATES	0.30	0.27	0.35	0.22	0.23	0.23
BRAZIL	1.19	0.90	0.72	0.65	0.82	0.82
ARGENTINA	0.78	0.27	0.10	0.26	0.35	0.40
OTHER	2.86	2.66	2.62	2.77	2.82	2.80
TOTAL	5.12	4.10	3.79	3.89	4.21	4.25
U.S. SEASON AVG.PRICE (\$/s.t)	138.5	167.70	173.60	167.73	165.0 - 180.0	165.0-180.0

NOTE: TABLES MAY NOT ADD DUE TO ROUNDING. FOR NOTES AND DESCRIPTION OF PRICES AND AREAS DESIGNATED SEE PAGE FOLLOWING TABLE 8.

SOURCE: COUNSELOR AND ATTACHE REPORTS,
OFFICIAL STATISTICS, USDA ESTIMATES
DATE: May 2003

FOREIGN AGRICULTURAL SERVICE
COTTON, OILSEEDS, TOBACCO
and SEEDS DIVISION

TABLE 7
SOYBEAN OIL: WORLD SUPPLY AND DISTRIBUTION
(MILLION METRIC TONS)

	1998/99	1999/00	2000/01	PRELIM 2001/02	APRIL 2002/03	MAY 2002/03
PRODUCTION						
UNITED STATES	8.20	8.09	8.36	8.57	8.37	8.35
LATIN AMERICA	8.12	8.25	8.73	9.87	11.22	11.30
BRAZIL	3.93	4.03	4.32	4.71	5.41	5.41
ARGENTINA	3.16	3.13	3.19	3.87	4.48	4.54
MEXICO	0.67	0.70	0.76	0.79	0.82	0.84
EUROPEAN UNION	2.88	2.51	3.01	3.21	3.21	3.11
FSU-12	0.07	0.07	0.07	0.09	0.09	0.09
EASTERN EUROPE	0.07	0.08	0.07	0.09	0.10	0.10
ASIA	4.58	4.91	5.76	6.24	6.76	6.76
JAPAN	0.67	0.67	0.67	0.69	0.71	0.73
CHINA	2.05	2.48	3.24	3.58	4.21	4.21
TAIWAN	0.31	0.33	0.35	0.36	0.34	0.34
INDIA	0.97	0.79	0.82	0.84	0.68	0.68
OTHER	0.67	0.72	0.76	0.82	0.85	0.88
TOTAL	24.60	24.63	26.75	28.89	30.60	30.59
EXPORTS						
UNITED STATES	1.08	0.62	0.64	1.14	0.95	0.95
BRAZIL	1.38	1.15	1.53	1.78	2.39	2.39
ARGENTINA	3.14	3.04	3.21	3.73	4.38	4.43
EUROPEAN UNION	1.71	1.69	1.81	1.90	1.93	1.88
OTHER	0.87	0.72	0.79	0.83	0.87	0.87
TOTAL	8.17	7.22	7.98	9.37	10.52	10.52
IMPORTS						
UNITED STATES	0.04	0.04	0.03	0.02	0.03	0.03
EUROPEAN UNION	0.68	0.58	0.62	0.61	0.59	0.59
FSU-12	0.20	0.23	0.32	0.53	0.35	0.35
EASTERN EUROPE	0.15	0.14	0.18	0.23	0.22	0.22
ASIA	3.47	2.71	2.89	3.35	4.44	4.43
CHINA	0.95	0.56	0.08	0.37	1.10	1.10
INDIA	0.83	0.79	1.40	1.55	1.90	1.90
PAKISTAN	0.41	0.23	0.18	0.08	0.09	0.09
MID-EAST/N AFR	1.78	1.74	1.89	2.18	2.28	2.26
IRAN	0.96	0.76	0.85	0.90	0.95	0.95
MOROCCO	0.23	0.26	0.26	0.29	0.30	0.30
TURKEY	0.13	0.14	0.11	0.23	0.20	0.18
TUNISIA	0.14	0.15	0.16	0.18	0.18	0.18
LATIN AMERICA	1.25	1.28	1.19	1.41	1.59	1.58
BRAZIL	0.21	0.22	0.07	0.15	0.15	0.15
MEXICO	0.11	0.12	0.08	0.16	0.33	0.33
CHILE	0.08	0.09	0.09	0.09	0.09	0.09
PERU	0.11	0.12	0.20	0.24	0.23	0.23
COLOMBIA	0.12	0.12	0.14	0.13	0.13	0.13
OTHER	0.30	0.36	0.48	0.54	0.61	0.61
TOTAL	7.85	7.07	7.59	8.86	10.10	10.06
CONSUMPTION						
UNITED STATES	7.10	7.28	7.35	7.69	7.85	7.80
LATIN AMERICA	4.82	5.04	5.30	5.51	5.84	5.85
BRAZIL	2.85	3.00	3.08	3.10	3.18	3.18
ARGENTINA	0.11	0.11	0.11	0.12	0.12	0.12
MEXICO	0.77	0.80	0.83	0.94	1.15	1.17
EUROPEAN UNION	1.82	1.41	1.78	1.90	1.92	1.86
FSU-12	0.27	0.29	0.36	0.58	0.47	0.47
EASTERN EUROPE	0.21	0.22	0.23	0.31	0.31	0.31
ASIA	7.78	7.24	8.31	9.28	10.63	10.62
JAPAN	0.68	0.68	0.68	0.69	0.71	0.73
CHINA	3.08	2.87	3.27	3.96	5.02	5.02
TAIWAN	0.37	0.36	0.37	0.40	0.41	0.41
KOREA, REP OF	0.33	0.34	0.37	0.41	0.42	0.42
INDIA	1.81	1.58	2.20	2.38	2.57	2.57
PAKISTAN	0.41	0.24	0.21	0.13	0.15	0.14
BANGLADESH	0.47	0.48	0.50	0.51	0.54	0.53
MID-EAST/N AFR	1.79	1.91	2.09	2.37	2.55	2.57
IRAN	0.81	0.78	0.84	0.90	0.96	0.97
MOROCCO	0.27	0.29	0.30	0.33	0.34	0.34
TURKEY	0.14	0.15	0.12	0.20	0.22	0.23
OTHER	0.66	0.71	0.87	0.93	1.01	1.01
TOTAL	24.44	24.09	26.28	28.57	30.59	30.51
ENDING STOCKS						
UNITED STATES	0.69	0.91	1.31	1.07	0.67	0.69
BRAZIL	0.32	0.41	0.19	0.18	0.16	0.16
ARGENTINA	0.25	0.23	0.10	0.12	0.10	0.12
OTHER	0.94	1.03	1.07	1.10	1.13	1.12
TOTAL	2.20	2.58	2.67	2.47	2.06	2.09
U.S. SEASON AVG.PRICE (c/lb)	19.90	15.60	14.15	16.46	20.50 - 23.00	21.00 - 23.00

NOTE: TABLES MAY NOT ADD DUE TO ROUNDING. FOR NOTES AND DESCRIPTION OF PRICES AND AREAS DESIGNATED SEE PAGE FOLLOWING TABLE 8.

SOURCE: COUNSELOR AND ATTACHE REPORTS,
OFFICIAL STATISTICS, USDA ESTIMATES
DATE: May 2003

FOREIGN AGRICULTURAL SERVICE
COTTON, OILSEEDS, TOBACCO
and SEEDS DIVISION

TABLE 8
SOYBEANS AND PRODUCTS: WORLD TRADE
(1000 METRIC TONS)

EXPORTERS	MARKETING YEAR	SOYBEANS			SOYBEAN MEAL			SOYBEAN OIL		
		2000/01	2001/02	2002/03	2000/01	2001/02	2002/03	2000/01	2001/02	2002/03
UNITED STATES 1/	(OCT-SEP)	27,103	28,918	27,488	6,988	6,805	5,443	636	1,143	953
BRAZIL	(OCT-SEP)	15,470	15,000	20,500	10,679	11,975	14,150	1,530	1,775	2,390
ARGENTINA	(OCT-SEP)	7,415	6,005	9,100	13,600	16,065	18,900	3,211	3,729	4,425
EUROPEAN UNION	(OCT-SEP)	1,683	1,958	1,916	5,935	6,261	6,032	1,808	1,895	1,881
INDIA	(OCT-SEP)	0	0	0	2,350	2,450	1,350	19	4	5
PARAGUAY	(OCT-SEP)	2,550	2,110	2,800	586	597	660	115	110	133
OTHER	2/	1,280	1,149	1,391	1,002	2,104	2,251	658	713	730
WORLD TOTAL	2/	55,501	55,140	63,195	41,140	46,257	48,786	7,977	9,369	10,517
SELECTED IMPORTERS										
EUROPEAN UNION	(OCT-SEP)	19,336	20,581	20,098	20,156	22,170	22,325	615	611	592
GERMANY	(OCT-SEP)	4,585	4,550	4,500	2,110	2,180	2,245	56	70	70
NETHERLANDS	(OCT-SEP)	5,987	6,016	5,925	2,720	2,890	2,900	83	75	60
SPAIN	(OCT-SEP)	3,177	3,318	3,300	2,217	2,560	2,570	23	15	20
ITALY	(OCT-SEP)	849	1,240	1,200	2,632	3,100	3,080	22	30	25
BEL-LUX	(OCT-SEP)	1,439	1,535	1,480	1,413	1,590	1,610	242	245	245
PORTUGAL	(OCT-SEP)	909	1,210	1,120	280	310	300	6	2	2
FRANCE	(OCT-SEP)	898	1,016	950	4,416	4,710	4,735	59	50	50
U.K.	(OCT-SEP)	872	945	900	1,260	1,540	1,595	29	27	27
DENMARK	(OCT-SEP)	128	122	120	1,545	1,600	1,585	28	32	30
FSU-12	(OCT-SEP)	84	168	190	256	443	542	315	526	351
RUSSIA	(OCT-SEP)	20	65	110	165	260	350	315	525	350
UKRAINE	(OCT-SEP)	10	13	10	37	91	100	0	1	1
EASTERN EUROPE	(OCT-SEP)	164	224	220	3,145	3,553	3,612	176	225	215
POLAND	(OCT-SEP)	12	14	10	1,215	1,498	1,500	123	140	140
HUNGARY	(OCT-SEP)	5	5	5	770	810	875	5	20	10
ASIA	2/	25,550	24,083	30,300	7,281	8,825	8,985	2,886	3,345	4,425
CHINA	(OCT-SEP)	13,245	10,385	16,500	100	20	25	80	370	1,100
JAPAN	(OCT-SEP)	4,767	5,023	5,150	610	1,079	1,100	2	2	2
TAIWAN	(OCT-SEP)	2,330	2,578	2,300	35	26	20	12	36	50
KOREA, REP OF	(NOV-OCT)	1,404	1,435	1,500	1,414	1,500	1,500	172	189	200
INDONESIA	(OCT-SEP)	1,261	1,575	1,700	1,550	1,600	1,700	15	15	15
THAILAND	(OCT-SEP)	1,290	1,560	1,600	1,408	1,823	1,800	4	3	3
MALAYSIA	(OCT-SEP)	609	725	750	507	640	650	135	185	140
PHILIPPINES	(JAN-DEC)	365	375	400	1,039	1,400	1,350	9	10	10
INDIA	(OCT-SEP)	0	0	0	0	0	0	1,400	1,550	1,900
PAKISTAN	(OCT-SEP)	162	301	275	85	3	0	175	83	90
MID-EAST/N AFR	2/	2,115	2,525	2,855	4,504	4,705	5,387	1,892	2,175	2,258
ISRAEL	(OCT-SEP)	617	730	770	58	59	65	9	12	14
IRAN	(OCT-SEP)	425	475	600	450	477	550	850	900	950
EGYPT	(OCT-SEP)	334	450	550	1,040	1,145	1,300	335	320	364
MOROCCO	(OCT-SEP)	225	210	220	35	90	100	260	290	300
TUNISIA	(OCT-SEP)	0	0	0	275	300	330	160	175	175
ALGERIA	(JAN-DEC)	0	0	0	360	400	425	40	90	90
TURKEY	(NOV-OCT)	382	545	600	508	318	590	107	231	180
OTHER AFRICA	2/	37	61	61	558	592	636	348	408	436
SOUTH AFRICA	(JUN-JUL)	36	60	60	517	540	575	119	150	165
LATIN AMERICA	2/	6,882	7,356	7,692	3,991	4,514	4,962	1,193	1,410	1,581
MEXICO	(SEP-AUG)	4,381	4,510	4,850	247	382	625	83	161	325
VENEZUELA	(OCT-SEP)	185	176	120	652	527	515	197	214	195
CANADA	(AUG-JUL)	431	1,000	750	915	1,100	1,100	78	80	120
OTHER	2/	548	526	584	550	775	893	85	75	79
WORLD TOTAL	2/	55,147	56,524	62,750	41,356	46,677	48,442	7,588	8,855	10,057

NOTE: SEE FOLLOWING PAGE FOR COUNTRIES INCLUDED IN REGIONAL AREAS.

1/ SEP-AUG FOR SOYBEANS.

2/ AN AGGREGATE OF INDIVIDUAL MARKETING YEARS.

SOURCE: COUNSELOR AND ATTACHE REPORTS, OFFICIAL STATISTICS, USDA ESTIMATES

DATE: May 2003

FOREIGN AGRICULTURAL SERVICE
COTTON, OILSEEDS, TOBACCO
and SEEDS DIVISION

Notes on World Supply/Demand Tables

- 1) Trade, crush, consumption, and stocks data are aggregated using individual marketing years with the exception of Argentina and Brazil. These two countries are converted to an October-September basis. Marketing years for countries in the Northern Hemisphere begin in the first year shown. Those in the Southern Hemisphere begin in the second year.
- 2) World imports and exports will not balance. This is due to differences in marketing years and time lags between exportation and importation.
- 3) Stocks data are not estimated for all countries.
- 4) Price averages are dollars per bushel for soybeans, dollars per short ton for soybean meal and cents per pound for soybean oil.

Regional area and county designations in the soybean, soybean meal, and soybean oil supply, distribution, and trade tables are as follows:

Asia	Africa, North	Baltic States	Latin America	FSU-12
Bangladesh	Algeria	Estonia	Argentina	Armenia
Burma	Egypt	Latvia	Barbados	Azerbaijan
China	Libya	Lithuania	Bolivia	Byelarus
Cambodia	Morocco		Brazil	Georgia
Hong Kong	Tunisia	Europe, Eastern	Chile	Kazakhstan
India		Bulgaria	Colombia	Kyrgyzstan
Indonesia	Africa, Other	Bosnia-Herzegovina	Costa Rica	Moldova
Japan	Angola	Croatia	Cuba	Russia
Korea, North	Burkina (Upper Volta)	Czech Republic	Dominican Rep	Tajikistan
Korea, Republic of	Ethiopia	Slovakia	Ecuador	Turkmenistan
Malaysia	Ivory Coast	Slovenia	El Salvador	Ukraine
Pakistan	Kenya	Hungary	Guatemala	Uzbekistan
Philippines	Malagasy Republic	Macedonia	Guyana	
Singapore	Mauritius	Poland	Haiti	Europe (EU)*
Sri Lanka	Nigeria	Romania	Honduras	Belgium
Taiwan	Senegal	Yugoslavia	Jamaica	Luxemburg
Thailand	Somalia		Mexico	Denmark
Vietnam	South Africa	Middle East	Netherlands Antilles	France
	Tanzania	Cyprus	Nicaragua	Germany
Oceania	Zambia	Iran	Panama	Greece
Australia	Zimbabwe	Iraq	Paraguay	Ireland
New Zealand		Israel	Peru	Italy
	Europe (non-EU)	Jordan	Suriname	Netherlands
United States	Malta	Kuwait	Trinidad-Tobago	Portugal
	Norway	Lebanon	Uruguay	Spain
Canada	Switzerland	Saudi Arabia	Venezuela	United Kingdom
		Syria		Austria
		Turkey		Finland
				Sweden

TABLE 9
VEGETABLE OIL PRODUCTION, CONSUMPTION AND IMPORTS
FOR SELECTED COUNTRIES, 1,000 METRIC TONS

		IMPORT MARKETING YEAR	1997/98	1998/99	1999/00	2000/01	PRELIM 2001/02	FORECAST 2002/03
INDIA	TOTAL PRODUCTION	MY	5,648	5,364	4,865	4,711	5,287	4,458
	TOTAL CONSUMPTION	MY	7,674	9,243	9,899	10,624	10,627	10,509
	TOTAL IMPORTS	MY	1,986	4,579	4,894	6,025	5,155	6,100
	PALM OIL	(OCT-SEP)	1,530	2,900	3,300	4,000	3,400	3,800
	SOYBEAN OIL	(OCT-SEP)	236	833	790	1,400	1,550	1,900
	SUNFLOWERSEED OIL	(OCT-SEP)	125	550	570	455	50	200
FSU-12	TOTAL PRODUCTION	MY	1,727	1,827	2,718	2,812	2,544	3,058
	TOTAL CONSUMPTION	MY	2,387	2,403	2,855	3,018	3,258	3,320
	TOTAL IMPORTS	MY	837	820	857	947	1,255	1,083
	PALM OIL	(OCT-SEP)	70	80	125	225	325	330
	SUNFLOWERSEED OIL	(SEP-AUG)	397	386	357	345	351	351
	SOYBEAN OIL	(OCT-SEP)	125	202	227	315	526	351
PAKISTAN	TOTAL PRODUCTION	MY	410	463	632	579	552	587
	TOTAL CONSUMPTION	MY	1,710	1,939	1,880	1,804	2,000	2,031
	TOTAL IMPORTS	MY	1,305	1,409	1,284	1,259	1,418	1,442
	PALM OIL	(OCT-SEP)	1,124	981	1,039	1,054	1,325	1,350
	SOYBEAN OIL	(OCT-SEP)	163	407	225	175	83	90
	EGYPT	TOTAL PRODUCTION	MY	106	93	96	99	127
	TOTAL CONSUMPTION	MY	922	979	1,040	1,107	957	1,097
	TOTAL IMPORTS	MY	816	896	944	998	830	953
	SUNFLOWERSEED OIL	(OCT-SEP)	240	260	200	110	88	83
	COTTONSEED OIL	(OCT-SEP)	11	6	11	8	7	6
	PALM OIL	(OCT-SEP)	400	450	455	545	415	500
	SOYBEAN OIL	(OCT-SEP)	165	180	278	335	320	364
IRAN	TOTAL PRODUCTION	MY	51	112	129	134	137	158
	TOTAL CONSUMPTION	MY	941	1,137	1,154	1,161	1,229	1,306
	TOTAL IMPORTS	MY	1,000	1,240	1,100	1,130	1,204	1,260
	PALM OIL	(OCT-SEP)	100	105	140	170	224	230
	SOYBEAN OIL	(OCT-SEP)	700	960	760	850	900	950
	SUNFLOWERSEED OIL	(OCT-SEP)	200	175	200	110	80	80
ALGERIA	TOTAL PRODUCTION	MY	10	40	35	30	45	45
	TOTAL CONSUMPTION	MY	360	342	354	409	419	428
	TOTAL IMPORTS	MY	342	320	314	370	378	378
	SUNFLOWERSEED OIL	(JAN-DEC)	240	250	225	230	186	186
	RAPESEED OIL	(JAN-DEC)	15	47	33	25	2	2
	MOROCCO	TOTAL PRODUCTION	MY	168	164	124	106	105
	TOTAL CONSUMPTION	MY	384	413	432	383	412	429
	TOTAL IMPORTS	MY	226	261	301	281	311	321
	SOYBEAN OIL	(OCT-SEP)	120	230	260	260	290	300
	RAPESEED OIL	(OCT-SEP)	30	10	10	5	5	5
NIGERIA	TOTAL PRODUCTION	MY	988	1,131	1,160	1,131	1,179	1,190
	TOTAL CONSUMPTION	MY	1,075	1,240	1,300	1,347	1,433	1,445
	TOTAL IMPORTS	MY	120	144	185	251	274	285
	PALM OIL	(OCT-SEP)	120	140	180	250	270	280
VENEZUELA	TOTAL PRODUCTION	MY	103	114	93	111	116	111
	TOTAL CONSUMPTION	MY	316	421	357	353	349	347
	TOTAL IMPORTS	MY	217	308	263	233	244	228
	SUNFLOWERSEED OIL	(OCT-SEP)	60	36	23	22	16	19
	SOYBEAN OIL	(OCT-SEP)	150	260	227	197	214	195
CHINA	TOTAL PRODUCTION	MY	7,069	8,311	9,799	10,645	11,166	11,173
	TOTAL CONSUMPTION	MY	10,336	10,785	11,528	12,773	14,078	14,713
	TOTAL IMPORTS	MY	3,437	2,458	1,911	2,268	2,947	3,875
	PALM OIL	(OCT-SEP)	1,300	1,275	1,200	1,879	2,270	2,495
	SOYBEAN OIL	(OCT-SEP)	1,650	950	556	80	370	1,100
	RAPESEED OIL	(OCT-SEP)	400	175	40	85	50	40
BANGLADESH	TOTAL PRODUCTION	MY	138	143	191	181	152	141
	TOTAL CONSUMPTION	MY	563	714	859	1,045	1,066	1,082
	TOTAL IMPORTS	MY	420	587	683	884	915	937
	SOYBEAN OIL	(OCT-SEP)	260	510	481	503	511	530
	PALM OIL	(OCT-SEP)	130	50	172	350	367	375
TOTAL OF SELECTED IMPORTERS	TOTAL PRODUCTION	MY	16,418	17,762	19,842	20,539	21,410	21,178
	TOTAL CONSUMPTION	MY	26,668	29,616	31,658	34,024	35,828	36,707
	TOTAL IMPORTS	MY	10,706	13,022	12,736	14,646	14,931	16,862
	PALM OIL	MY	4,803	6,011	6,667	8,562	8,710	9,474
	RAPESEED OIL	MY	724	613	373	216	108	137
	SOYBEAN OIL	MY	3,634	4,541	3,822	4,156	4,858	5,875
	SUNFLOWERSEED OIL	MY	1,349	1,695	1,625	1,317	796	936

NOTE: PRODUCTION IS OIL PROCESSED FROM DOMESTIC AND/OR IMPORTED OILSEEDS, PLUS OIL FROM OTHER DOMESTIC SOURCES (E.G. PALM OIL, FISH OIL). ANIMAL FATS ARE NOT INCLUDED. CONSUMPTION DATA MAY INCLUDE YEAR-TO-YEAR ADJUSTMENTS IN CASES WHERE STOCKS DATA ARE NOT AVAILABLE OR ARE NOT RELIABLE. TOTALS ARE FOR ALL COUNTRIES CONTAINED IN THE TABLE.

SOURCE: COUNSELOR AND ATTACHE REPORTS, OFFICIAL STATISTICS
USDA ESTIMATES

FOREIGN AGRICULTURAL SERVICE
COTTON, OILSEEDS, TOBACCO
and SEEDS DIVISION

DATE: May 2003

TABLE 10
 UNITED STATES: OILSEEDS AND PRODUCTS SUPPLY AND DISTRIBUTION
 LOCAL MARKETING YEARS
 (1,000 METRIC TONS)

	AREA HA	YIELD MT/HA	PROD	IMPORTS	EXPORTS	CRUSH	DOMESTIC CONS	ENDING STOCKS
MAJOR OILSEEDS								
1993/94(93)	30132	1.97	59463	551	16524	39218	45784	6678
1994/95(94)	32183	2.48	79671	510	23865	43994	52721	10273
1995/96(95)	33536	2.06	69026	466	23872	42572	49842	6051
1996/97(96)	32555	2.30	74755	594	24746	44135	52000	4654
1997/98(97)	35351	2.35	83095	670	24519	48889	57455	6445
1998/99(98)	35275	2.39	84365	684	22721	47814	57993	10780
1999/00(99)	37149	2.22	82315	759	27395	47891	57474	8985
2000/01(00)	36805	2.31	84891	817	27976	49066	58897	7820
2001/02(01)	37323	2.41	89832	654	29940	50623	61495	6871
2002/03(02)	36160	2.30	83246	498	28479	47607	57580	4556
MAJOR PROTEIN MEALS								
1993/94(93)	-	-	30284	1024	5106	-	26225	200
1994/95(94)	-	-	33240	860	6355	-	27683	262
1995/96(95)	-	-	32294	1048	5687	-	27665	252
1996/97(96)	-	-	33772	1025	6598	-	28222	229
1997/98(97)	-	-	37422	1355	8700	-	30007	299
1998/99(98)	-	-	36799	1206	6716	-	31255	333
1999/00(99)	-	-	36697	1224	6878	-	31079	297
2000/01(00)	-	-	38216	1166	7258	-	32025	396
2001/02(01)	-	-	38889	1059	7057	-	33000	287
2002/03(02)	-	-	36567	998	5657	-	31911	284
MAJOR VEGETABLE AND MARINE OILS								
1993/94(93)	-	-	7382	1345	1093	-	7851	774
1994/95(94)	-	-	8486	1294	1953	-	7862	739
1995/96(95)	-	-	8169	1279	977	-	8059	1151
1996/97(96)	-	-	8333	1554	1515	-	8580	943
1997/98(97)	-	-	9505	1644	2044	-	9064	984
1998/99(98)	-	-	9430	1412	1637	-	9190	999
1999/00(99)	-	-	9371	1522	1133	-	9545	1214
2000/01(00)	-	-	9508	1683	1047	-	9700	1658
2001/02(01)	-	-	9645	1738	1549	-	10187	1305
2002/03(02)	-	-	9222	1641	1151	-	10138	879

NOTE: MAJOR OILSEEDS INCLUDE COTTONSEED, PEANUTS, RAPESEED, SOYBEANS, AND SUNFLOWERSEED
 MAJOR PROTEIN MEALS INCLUDE COPRA, COTTONSEED, FISH, PEANUT, RAPESEED, SOYBEAN, AND SUNFLOWERSEED
 MAJOR VEGETABLE AND FISH OILS INCLUDE COCONUT, COTTONSEED, FISH, OLIVE,
 PALM, PALM KERNEL, PEANUT, RAPESEED, SOYBEAN, AND SUNFLOWERSEED.

SOURCE: COUNSELOR AND ATTACHE REPORTS,
 OFFICIAL STATISTICS, USDA ESTIMATES
 MAY

FOREIGN AGRICULTURAL SERVICE
 COTTON, OILSEEDS, TOBACCO
 and SEEDS DIVISION

TABLE 11
 UNITED STATES: SOYBEANS AND PRODUCTS SUPPLY AND DISTRIBUTION
 LOCAL MARKETING YEARS
 (1000 METRIC TONS)

	AREA HA	YIELD MT/HA	PROD	IMPORTS	EXPORTS	CRUSH	DOMESTIC CONS	ENDING STOCKS
SOYBEAN (SEP-AUG)								
1993/94(93)	23191	2.19	50885	175	16006	34716	37318	5691
1994/95(94)	24609	2.78	68444	149	22867	38242	42305	9112
1995/96(95)	24906	2.38	59174	121	23108	37273	40306	4993
1996/97(96)	25637	2.53	64780	242	24110	39080	42317	3588
1997/98(97)	27968	2.62	73176	135	23760	43464	47701	5438
1998/99(98)	28507	2.62	74598	82	21898	43262	48736	9484
1999/2000(99)	29318	2.46	72224	114	26537	42927	47388	7897
2000/2001(00)	29303	2.56	75055	97	27103	44625	49203	6743
2001/2002(01)	29532	2.66	78672	63	28918	46259	50899	5661
2002/2003(02)	29202	2.54	74291	109	27488	43953	48911	3662
SOYBEAN MEAL (OCT-SEP)								
1993/94(93)	-	-	27682	63	4867	-	22927	136
1994/95(94)	-	-	30182	58	6092	-	24081	203
1995/96(95)	-	-	29508	68	5446	-	24140	193
1996/97(96)	-	-	31035	92	6344	-	24785	191
1997/98(97)	-	-	34633	51	8464	-	26213	198
1998/99(98)	-	-	34285	90	6461	-	27812	300
1999/2000(99)	-	-	34102	45	6652	-	27529	266
2000/2001(00)	-	-	35730	46	6988	-	28706	348
2001/2002(01)	-	-	36552	130	6805	-	30007	218
2002/2003(02)	-	-	34537	218	5443	-	29303	227
SOYBEAN OIL (OCT-SEP)								
1993/94(93)	-	-	6328	31	695	-	5869	500
1994/95(94)	-	-	7082	8	1217	-	5857	516
1995/96(95)	-	-	6913	43	450	-	6108	914
1996/97(96)	-	-	7145	24	922	-	6471	690
1997/98(97)	-	-	8229	27	1397	-	6922	627
1998/99(98)	-	-	8202	37	1076	-	7101	689
1999/2000(99)	-	-	8085	37	624	-	7282	905
2000/2001(00)	-	-	8355	33	636	-	7352	1305
2001/2002(01)	-	-	8572	21	1143	-	7685	1070
2002/2003(02)	-	-	8351	25	953	-	7801	692

SOURCE: COUNSELOR AND ATTACHE REPORTS,
 OFFICIAL STATISTICS, USDA ESTIMATES

FOREIGN AGRICULTURAL SERVICE
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DATE: May 2003

TABLE 12
 BRAZIL: SOYBEANS AND PRODUCTS SUPPLY AND DISTRIBUTION
 LOCAL MARKETING YEARS
 (1,000 METRIC TONS)

	AREA HA	YIELD MT/HA	PROD	IMPORTS	EXPORTS	CRUSH	DOMESTIC CONS	ENDING STOCKS
SOYBEANS (FEB-JAN)								
1994/95(93)	11440	2.16	24700	900	5395	18736	20386	651
1995/96(94)	11680	2.22	25900	900	3492	21599	23249	710
1996/97(95)	10950	2.21	24150	1300	3633	20154	21702	825
1997/98(96)	11800	2.31	27300	1450	8328	18910	20469	778
1998/99(97)	13000	2.50	32500	500	9336	21900	23579	863
1999/2000(98)	12900	2.43	31300	700	8973	21600	23251	639
2000/01(99)	13600	2.51	34200	800	11779	21578	23346	514
2001/02(00)	13934	2.80	39000	900	15520	22273	24492	402
2002/03(01)	16350	2.66	43500	1100	16175	25792	28219	608
2003/04(02)	18000	2.83	51000	900	20100	29000	31680	728
SOYBEAN MEAL (FEB-JAN)								
1994/95(93)	-	-	14726	0	10519	-	4299	434
1995/96(94)	-	-	16977	0	11471	-	5300	640
1996/97(95)	-	-	15841	100	10900	-	5300	381
1997/98(96)	-	-	14863	300	9800	-	5400	344
1998/99(97)	-	-	17235	138	10850	-	6535	332
1999/2000(98)	-	-	17000	175	10150	-	6900	457
2000/01(99)	-	-	16900	120	9875	-	7125	477
2001/02(00)	-	-	17699	230	10852	-	7194	360
2002/03(01)	-	-	20380	375	12825	-	7800	490
2003/04(02)	-	-	22830	400	14710	-	8400	610
SOYBEAN OIL (FEB-JAN)								
1994/95(93)	-	-	3522	320	1556	-	2399	144
1995/96(94)	-	-	4061	162	1643	-	2500	224
1996/97(95)	-	-	3749	175	1320	-	2630	198
1997/98(96)	-	-	3521	200	1075	-	2676	168
1998/99(97)	-	-	4096	200	1418	-	2827	219
1999/2000(98)	-	-	4040	240	1463	-	2816	220
2000/01(99)	-	-	4012	111	1135	-	2892	316
2001/02(00)	-	-	4250	100	1620	-	2896	150
2002/03(01)	-	-	4895	140	2100	-	2935	150
2003/04(02)	-	-	5480	125	2500	-	3105	150

SOURCE: COUNSELOR AND ATTACHE REPORTS,
 OFFICIAL STATISTICS, USDA ESTIMATES
 DATE: May 2003

FOREIGN AGRICULTURAL SERVICE
 COTTON, OILSEEDS, TOBACCO
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TABLE 13
 ARGENTINA: SOYBEANS AND PRODUCTS SUPPLY AND DISTRIBUTION
 LOCAL MARKETING YEARS
 (1,000 METRIC TONS)

	AREA HA	YIELD MT/HA	PROD	IMPORTS	EXPORTS	CRUSH	DOMESTIC CONS	ENDING STOCKS
SOYBEANS (APR-MAR)								
1994/95(93)	5400	2.30	12400	0	2957	8718	9276	322
1995/96(94)	5700	2.19	12500	0	2614	9280	9843	365
1996/97(95)	5980	2.08	12430	10	2014	9927	10515	276
1997/98(96)	6200	1.81	11200	650	725	10423	10993	408
1998/99(97)	6954	2.80	19500	1250	3231	16750	17362	565
1999/2000(98)	8165	2.45	20000	790	3400	17100	17826	129
2000/01(99)	8583	2.47	21200	400	4100	16500	17512	117
2001/02(00)	10400	2.67	27800	420	7500	19500	20720	117
2002/03(01)	11400	2.63	30000	400	6175	22200	23492	850
2003/04(02)	12300	2.8455285	35000	400	9610	24550	25940	700
SOYBEAN MEAL (APR-MAR)								
1994/95(93)	-	-	7047	0	6731	-	185	292
1995/96(94)	-	-	7563	0	7150	-	190	515
1996/97(95)	-	-	7950	0	7781	-	195	489
1997/98(96)	-	-	8350	0	8350	-	200	289
1998/99(97)	-	-	13400	0	12950	-	205	534
1999/2000(98)	-	-	13500	0	13190	-	210	634
2000/01(99)	-	-	13125	0	13135	-	215	409
2001/02(00)	-	-	15500	0	15450	-	209	250
2002/03(01)	-	-	17650	0	17350	-	220	330
2003/04(02)	-	-	19515	0	19200	-	250	395
SOYBEAN OIL (APR-MAR)								
1994/95(93)	-	-	1508	0	1442	-	77	34
1995/96(94)	-	-	1605	0	1477	-	95	67
1996/97(95)	-	-	1717	0	1634	-	100	50
1997/98(96)	-	-	1960	0	1860	-	100	50
1998/99(97)	-	-	2970	0	2725	-	102	193
1999/2000(98)	-	-	3150	0	3060	-	103	180
2000/01(99)	-	-	3030	0	2935	-	104	171
2001/02(00)	-	-	3625	0	3595	-	121	80
2002/03(01)	-	-	4125	0	3975	-	125	105
2003/04(02)	-	-	4560	0	4425	-	130	110

SOURCE: COUNSELOR AND ATTACHE REPORTS,
 OFFICIAL STATISTICS, USDA ESTIMATES

DATE: May 2003

FOREIGN AGRICULTURAL SERVICE
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 and SEEDS DIVISION

TABLE 14
 ARGENTINA: SUNFLOWERSEED AND PRODUCTS SUPPLY AND DISTRIBUTION
 LOCAL MARKETING YEARS
 (1,000 METRIC TONS)

	AREA HA	YIELD MT/HA	PROD	IMPORTS	EXPORTS	CRUSH	DOMESTIC CONS	ENDING STOCKS
SUNFLOWERSEED (MAR-FEB)								
1993/94(92)	2070	1.86	3850	0	580	3240	3290	116
1994/95(93)	2800	2.11	5900	0	884	4951	5011	121
1995/96(94)	3200	1.75	5600	0	550	5000	5060	111
1996/97(95)	2900	1.86	5400	0	100	5175	5235	176
1997/98(96)	3331	1.65	5500	0	453	4975	5035	188
1998/99(97)	3909	1.82	7100	0	910	6195	6255	123
1999/2000(98)	3477	1.73	6000	0	283	5200	5260	580
2000/01(99)	1886	1.62	3050	0	79	3450	3490	61
2001/02(00)	1980	1.92	3800	0	356	3400	3445	60
2002/03(01)	2300	1.61	3700	0	355	3310	3345	60
SUNFLOWERSEED MEAL (MAR-FEB)								
1993/94(92)	-	-	1393	0	1300	-	120	107
1994/95(93)	-	-	2129	0	1996	-	150	90
1995/96(94)	-	-	2100	0	1954	-	140	96
1996/97(95)	-	-	2174	0	2050	-	140	80
1997/98(96)	-	-	2092	0	1940	-	142	90
1998/99(97)	-	-	2573	0	2420	-	150	93
1999/2000(98)	-	-	2160	0	1950	-	175	128
2000/01(99)	-	-	1435	0	1280	-	189	94
2001/02(00)	-	-	1410	0	1220	-	185	99
2002/03(01)	-	-	1375	0	1225	-	150	99
SUNFLOWERSEED OIL (MAR-FEB)								
1993/94(92)	-	-	1280	0	920	-	390	76
1994/95(93)	-	-	1980	0	1556	-	419	81
1995/96(94)	-	-	2000	0	1510	-	480	91
1996/97(95)	-	-	2070	0	1610	-	480	71
1997/98(96)	-	-	1990	0	1510	-	480	71
1998/99(97)	-	-	2450	0	1835	-	561	125
1999/2000(98)	-	-	2140	0	1634	-	560	71
2000/01(99)	-	-	1440	0	910	-	546	55
2001/02(00)	-	-	1420	0	950	-	475	50
2002/03(01)	-	-	1390	0	900	-	490	50

SOURCE: COUNSELOR AND ATTACHE REPORTS,
 OFFICIAL STATISTICS, USDA ESTIMATES

DATE: May 2003

FOREIGN AGRICULTURAL SERVICE
 COTTON, OILSEEDS, TOBACCO
 and SEEDS DIVISION

TABLE 15
EUROPEAN UNION:
OILSEEDS AND PRODUCTS SUPPLY AND DISTRIBUTION
(1,000 METRIC TONS)

	1998/99	1999/00	2000/01	2001/02 PRELIM	2002/03 FORECAST
OILSEED PRODUCTION					
RAPESEED	9,517	11,484	9,043	8,873	9,363
SUNFLOWERSEED	3,400	3,213	3,307	3,001	2,750
SOYBEANS	1,541	1,147	1,048	1,214	952
OTHER	720	836	761	779	665
TOTAL	15,178	16,680	14,159	13,867	13,730
PROTEIN MEAL CONSUMPTION 1/					
SOYBEAN	27,033	25,778	27,687	30,089	30,148
SUNFLOWERSEED	4,554	4,309	4,187	3,660	3,665
RAPESEED	5,657	6,094	5,514	5,449	5,144
CORN GLUTEN FEED/MEAL 2/	6,550	6,325	6,455	6,450	6,500
OTHER	4,026	4,232	4,694	4,577	4,515
TOTAL 3/	41,270	40,413	42,082	43,775	43,472
TOTAL SME 4/	42,627	41,507	43,078	44,827	44,648
OIL CONSUMPTION 1/					
SOYBEAN	1,815	1,407	1,781	1,900	1,861
OLIVE	1,798	1,773	1,829	1,849	1,803
SUNFLOWERSEED	2,025	1,961	2,055	1,978	2,038
RAPESEED	2,561	2,777	3,238	3,259	3,207
OTHER	3,312	3,749	4,374	4,519	4,528
TOTAL	11,511	11,667	13,277	13,505	13,437
IMPORTS(EX.INTRA TRADE) 5/					
SOYBEANS	14,659	14,118	17,253	18,504	18,019
SOYBEAN MEAL	16,425	16,524	17,233	19,221	19,390
SUNFLOWERSEED	2,764	2,227	1,969	1,346	1,772
EXPORTS(EX.INTRA TRADE) 5/ 6/					
SOYBEAN MEAL	1,282	1,272	1,883	2,330	2,190
SOYBEAN OIL	1,052	1,048	1,121	1,115	1,083
RAPESEED OIL	774	695	229	269	386

1/ AN AGGREGATE OF DIFFERENT MARKETING YEARS

2/ BASED ON EC IMPORT DATA ONLY

3/ CORN GLUTEN FEED/MEAL NOT INCLUDED

4/ 44-PERCENT SOYBEAN MEAL EQUIVALENT, INCLUDING CORN GLUTEN FEED/MEAL.

5/ OCTOBER-SEPTEMBER YEARS

SOURCE: COUNSELOR AND ATTACHE REPORTS
OFFICIAL STATISTICS
USDA ESTIMATES

DATE: May 2003

FOREIGN AGRICULTURAL SERVICE
COTTON, OILSEEDS, TOBACCO
and SEEDS DIVISION

TABLE 16
RUSSIA:
OILSEEDS AND PRODUCTS SUPPLY AND DISTRIBUTION
(1,000 METRIC TONS)

	1998/99	1999/00	2000/01	2001/02 PRELIM	2002/03 FORECAST
OILSEED PRODUCTION					
RAPESEED	125	135	148	140	150
SOYBEANS	297	334	342	350	360
SUNFLOWERSEED	3,000	4,150	3,915	2,670	3,630
TOTAL	3,422	4,619	4,405	3,160	4,140
PROTEIN MEAL CONSUMPTION					
SOYBEAN	561	660	500	580	705
SUNFLOWERSEED	720	985	995	920	1,210
RAPESEED	39	56	53	56	67
FISH	176	205	255	185	173
TOTAL 1/ TOTAL SME 2/	1,496 1,523	1,906 1,926	1,803 1,846	1,741 1,756	2,155 2,145
OIL CONSUMPTION					
SOYBEAN	239	280	343	553	443
COTTONSEED	1	3	1	1	1
SUNFLOWERSEED	1,005	1,185	1,280	1,140	1,325
RAPESEED	147	155	80	67	70
OTHER	80	125	227	323	330
TOTAL 1/	1,472	1,748	1,931	2,084	2,169
IMPORTS 3/					
SOYBEANS	200	65	20	65	110
SOYBEAN MEAL	350	365	165	260	350
SUNFLOWERSEED OIL	260	190	170	170	170
EXPORTS 3/					
SUNFLOWERSEED	890	855	730	50	200
SOYBEANS	80	45	15	0	10
SUNFLOWERSEED OIL	55	195	150	85	120
FISHMEAL	10	10	10	10	7

1/ AN AGGREGATE OF DIFFERENT MARKETING YEARS

2/ 44-PERCENT SOYBEAN MEAL EQUIVALENT

3/ ASSORTED MARKETING YEARS

SOURCE: COUNSELOR AND ATTACHE REPORTS
OFFICIAL STATISTICS
USDA ESTIMATES

FOREIGN AGRICULTURAL SERVICE
COTTON, OILSEEDS, TOBACCO
and SEEDS DIVISION

DATE: May 2003

TABLE 17
CHINA:
OILSEEDS AND PRODUCTS SUPPLY AND DISTRIBUTION
(1,000 METRIC TONS)

	1998/99	1999/00	2000/01	2001/02 PRELIM	2002/03 FORECAST
OILSEED PRODUCTION					
COTTONSEED	8,100	6,900	7,960	9,560	8,850
PEANUTS	11,886	12,639	14,437	14,415	14,900
RAPESEED	8,300	10,132	11,381	11,331	10,500
SOYBEANS	15,152	14,290	15,400	15,410	16,400
SUNFLOWERSEED	1,465	1,800	1,954	1,478	1,860
TOTAL	44,903	45,761	51,132	52,194	52,510
PROTEIN MEAL CONSUMPTION					
SOYBEAN	11,416	12,579	15,040	15,270	18,074
COTTONSEED	2,873	2,440	2,600	3,180	2,925
RAPESEED	5,570	6,909	7,190	6,980	6,145
PEANUT	2,411	2,506	2,645	2,630	2,790
OTHER	1,603	1,988	1,764	1,811	1,877
TOTAL 1/	23,873	26,422	29,239	29,871	31,811
TOTAL SME 2/	22,505	24,916	27,526	28,208	30,449
OIL CONSUMPTION					
SOYBEAN	3,080	2,871	3,265	3,955	5,018
COTTONSEED	963	850	900	1,116	1,010
PALM	1,275	1,200	1,879	2,270	2,495
RAPESEED	3,325	4,285	4,190	4,200	3,530
PEANUT	1,919	2,020	2,110	2,140	2,245
SUNFLOWER	183	199	215	145	185
OTHER	223	302	429	397	415
TOTAL 1/	10,968	11,727	12,988	14,223	14,898
IMPORTS 3/					
SOYBEANS	3,850	10,100	13,245	10,385	16,500
RAPESEED	2,150	3,678	2,361	775	150
FISHMEAL	650	1,000	750	960	900
SOYMEAL	1,400	633	100	20	25
PALM OIL	1,275	1,200	1,879	2,270	2,495
SOYBEAN OIL	950	556	80	370	1,100
RAPESEED OIL	175	40	85	50	40
EXPORTS 3/					
SOYBEANS	187	230	208	300	270
PEANUTS	360	540	450	525	600
SOYBEAN MEAL	7	29	110	1,050	1,100
COTTONSEED MEAL	72	145	100	170	125
RAPESEED MEAL	350	1,000	610	210	200
RAPESEED OIL	50	5	70	30	30

1/ AN AGGREGATE OF DIFFERENT MARKETING YEARS

2/ 44-PERCENT SOYBEAN MEAL EQUIVALENT

3/ ASSORTED MARKETING YEARS

SOURCE: COUNSELOR AND ATTACHE REPORTS
OFFICIAL STATISTICS
USDA ESTIMATES

DATE: May 2003

FOREIGN AGRICULTURAL SERVICE
COTTON, OILSEEDS, TOBACCO
and SEEDS DIVISION

TABLE 18
INDIA:
OILSEEDS AND PRODUCTS SUPPLY AND DISTRIBUTION
(1,000 METRIC TONS)

	1998/99	1999/00	2000/01	2001/02 PRELIM	2002/03 FORECAST
OILSEED PRODUCTION					
COTTONSEED	5,470	5,170	4,900	5,100	4,630
PEANUTS	7,450	5,500	5,700	7,600	5,400
RAPESEED	4,900	5,110	3,725	4,500	3,800
SOYBEANS	6,000	5,200	5,250	5,400	4,400
SUNFLOWERSEED	1,200	1,300	1,250	1,450	1,625
TOTAL	25,020	22,280	20,825	24,050	19,855
PROTEIN MEAL CONSUMPTION					
SOYBEAN	1,425	1,210	1,224	1,248	1,655
COTTONSEED	1,935	1,762	1,744	1,727	1,620
RAPESEED	2,440	2,735	2,450	2,305	1,951
PEANUT	2,400	1,735	1,790	2,310	1,672
OTHER	772	828	798	873	952
TOTAL 1/	8,972	8,270	8,006	8,463	7,850
TOTAL SME 2/	8,013	7,166	6,997	7,560	6,981
OIL CONSUMPTION					
SOYBEAN	1,805	1,582	2,196	2,381	2,571
COTTONSEED	618	569	570	573	530
PALM	2,310	3,500	4,100	3,575	3,780
RAPESEED	1,503	1,560	1,100	1,332	1,160
PEANUT	1,675	1,200	1,245	1,660	1,178
OTHER	1,332	1,488	1,413	1,106	1,290
TOTAL 1/	9,243	9,899	10,624	10,627	10,509
IMPORTS 3/					
SOYBEANS	0	0	0	0	0
SUNFLOWERSEED OIL	550	570	455	50	200
PALM OIL	2,900	3,300	4,000	3,400	3,800
SOYBEAN OIL	833	790	1,400	1,550	1,900
RAPESEED OIL	241	160	50	5	50
EXPORTS 3/					
PEANUTS	40	100	100	125	70
PEANUT MEAL	50	10	20	100	40
SOYBEAN MEAL	2,800	2,375	2,350	2,450	1,350
RAPESEED MEAL	160	130	50	350	270

1/ AN AGGREGATE OF DIFFERENT MARKETING YEARS

2/ 44-PERCENT SOYBEAN MEAL EQUIVALENT

3/ ASSORTED MARKETING YEARS

SOURCE: COUNSELOR AND ATTACHE REPORTS
OFFICIAL STATISTICS
USDA ESTIMATES
DATE: May 2003

FOREIGN AGRICULTURAL SERVICE
COTTON, OILSEEDS, TOBACCO
and SEEDS DIVISION

TABLE 19
MALAYSIA: PALM OIL SUPPLY AND DISTRIBUTION
(1,000 METRIC TONS)

YEAR	BEGINNING STOCKS	PRODUCTION 1/	EXPORTS 6/	CONSUMPTION 2/	ENDING STOCKS
1986/87	613	4,560	3,977	544	652
1987/88	652	4,852	4,128	692	684
1988/89	684	5,636	4,670	763	887
1989/90	887	6,412	5,520	882	912
1990/91	912	6,033	5,436	915	817
1991/92	817	6,222	5,552	1,020	656
1992/93	656	7,125	5,740	1,274	1,026
1993/94	1,026	7,100	6,500	1,227	627
1994/95	627	7,771	6,634	1,170	646
1995/96	646	8,264	6,660	1,370	894
1996/97					
OCT-DEC		2,286	2,005		
JAN-MAR		1,768	1,505		
APR-JUN		2,322	1,814		
JUL-SEP		2,629	2,069		
TOTAL 3/	894	9,005	7,544	1,458	907
1997/98					
OCT-DEC		2,343	1,883		
JAN-MAR		1,714	1,764		
APR-JUN		1,961	1,658		
JUL-SEP		2,490	2,116		
TOTAL 3/	907	8,508	7,421	1,366	719
1998/99					
OCT-DEC		2,149	1,794		
JAN-MAR		1,771	1,561		
APR-JUN		2,865	2,105		
JUL-SEP		2,973	2,433		
TOTAL 3/	719	9,758	8,100	1,459	1,208
1999/2000					
OCT-DEC		2,943	2,520		
JAN-MAR		2,225	2,030		
APR-JUN		2,415	1,875		
JUL-SEP		2,908	2,050		
TOTAL 3/	1,208	10,491	8,845	1,566	1,368
2000/2001					
OCT-DEC		3,290	2,567		
JAN-MAR		2,836	2,562		
APR-JUN		2,832	2,557		
JUL-SEP		2,979	2,337		
TOTAL 3/	1,368	11,937	10,475	1,675	1,216
2001/2002					
OCT-DEC		3,155	2,647		
JAN-MAR		2,603	2,238		
APR-JUN		2,732	2,651		
JUL-SEP		3,368	2,876		
TOTAL 3,4/	1,216	11,857	10,500	1,775	1,149
2002/2003					
OCT-DEC		3,206	2,925		
JAN-MAR		2,700	2,504		
APR-JUN		3,040	2,700		
JUL-SEP					
TOTAL 5/	1,149	12,000	10,600	1,799	1,050

1/TOTALS ARE BASED ON AN OCTOBER-SEPTEMBER BASIS.

2/ UTILIZATION INCLUDES EXPORTS OF FURTHER PROCESSED PRODUCTS AND REFINING LOSSES AND THEREFORE IS HIGHER THAN THE ACTUAL LEVEL.

3/ QUARTERLY EXPORT DATA MAY NOT ADD TO YEAR TOTAL BECAUSE QUARTERLY IMPORT DATA IS NOT AVAILABLE.

4/ PRELIMINARY

5/ FORECAST

6/ NET EXPORTS: EXCLUDING PALM AND FATTY ACID DISTILLATES.

SOURCE: COUNSELOR AND ATTACHE REPORTS,
OFFICIAL STATISTICS, USDA ESTIMATES.

FOREIGN AGRICULTURAL SERVICE
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TABLE 20.
OILSEED PRICES
(US DOLLARS PER METRIC TON)

YEAR BEG. OCT.1	SOYBEANS					PEANUT		SUNFLOWERSEED		RAPESEED	COPRA	LINSEED
	U.S. 1/	U.S. 2/	BRAZIL 3/	ARG 4/	ROTT 5/	U.S. 6/	ROTT 7/	U.S. 8/	ROTT 9/	HAMB 10/	ROTT 11/	ROTT 12/
OCT-SEP AVG. 91/92-00/01	214	217	224	220	249	602	926	225	275	251	388	246
1991/92	205	208	211	207	237	600	831	192	N/A	205	397	201
1992/93	213	216	222	217	246	640	958	215	271	234	292	229
1993/94	233	234	235	231	259	668	1088	284	317	284	388	232
1994/95	205	208	217	214	248	609	856	236	309	289	432	261
1995/96	263	273	284	277	304	635	986	254	312	298	487	288
1996/97	274	278	285	288	307	603	926	258	266	284	452	298
1997/98	230	233	240	231	259	578	1055	256	309	296	398	302
1998/99	176	177	184	179	225	563	847	223	257	227	468	235
1999/00	173	175	183	180	208	544	820	168	214	190	357	193
2000/01	167	169	180	175	200	582	888	167	219	202	208	217
2001/02												
OCT.	150	152	177	173	187	503	743	181	257	221	195	245
NOV.	153	156	178	172	189	465	720	200	308	231	202	245
DEC.	154	157	173	168	189	434	680	217	314	224	212	244
JAN.	155	156	161	158	188	302	686	210	299	221	221	245
FEB.	155	157	160	162	187	236	690	220	304	212	232	242
MAR.	161	165	164	163	191	N/A	630	225	290	210	232	242
APR.	164	168	171	164	192	N/A	623	234	277	196	244	244
MAY	170	175	181	175	202	N/A	615	231	293	199	263	248
JUN.	179	184	194	188	213	N/A	705	260	272	211	289	266
JUL.	197	205	202	199	229	N/A	715	302	274	222	289	275
AUG.	203	205	210	209	227	N/A	715	287	282	242	290	283
SEP.	198	206	220	216	236	392	875	289	274	256	270	296
AVERAGE	170	174	183	179	203	389	700	238	287	220	245	256
2002/03												
OCT.	191	193	207	195	229	397	878	265	284	258	274	307
NOV.	201	206	216	196	243	397	943	265	302	282	290	327
DEC.	201	205	215	196	241	388	932	273	309	293	301	327
JAN.	203	205	209	204	244	421	968	267	303	302	311	321
FEB.	204	208	214	211	243	419	983	276	291	285	309	323
MAR.	206	208	213	212	241	496	1000	276	277	269	291	298
*APR.	217	219	216	217	254	454	1000	273	290	305	273	291
MAY												
JUN.												
JUL.												
AUG.												
SEP.												
AVERAGE	202	206	213	204	242	425	958	271	294	285	293	313

1/ U.S. FARM PRICE; USDA. 2/ U.S. NO.1 YELLOW CASH CENTRAL ILLINOIS; WALL STREET JOURNAL.
3/ RIO GRANDE, BRAZIL FOB; SAFRAS AND MERCADO. 4/ ARGENTINA FOB B.AIRES; SAFRAS AND MERCADO.
5/ ROTTERDAM CIF; VARIOUS SOURCES; OIL WORLD. 6/ U.S. FARM PRICE; IN-SHELL BASIS; USDA.
7/ ROTT CIF; US RUNNERS 40/50%, PUBLIC LEDGER PRIOR TO SEP 90; OIL WORLD FROM OCT 90 TO PRESENT.
8/ U.S. FARM PRICE; USDA. 9/ ROTTERDAM CIF; EC LOWER RHINE (BEGINNING SEP 93) U.S./CANADA PRIOR; OIL WORLD.
10/HAMBURG CIF; EUROPE "00" OIL; OIL WORLD. 11/ ROTTERDAM CIF; PHILLIPINES/INDONESIA; OIL WORLD
12/ ROTTERDAM CIF; CANADA NO.1; OIL WORLD.

DATE: MAY 2003

FOREIGN AGRICULTURAL SERVICE
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TABLE 21.
PROTEIN MEAL PRICES
(US DOLLARS PER METRIC TON)

YEAR BEG. OCT.1	SOYBEAN				COTTON- SEED U.S. 5/	SUNFLOWERSEED		PEANUT U.S. 8/	FISH HAM 9/	RAPESEED HAM 10/	COPRA ROTT 11/	CORN GLUTEN 12/
	U.S. 1/	BRA 2/	ARG 3/	ROT 4/		U.S. 6/	ROT 7/					
OCT-SEP AVG. 91/92-00/01	210	199	180	204	164	96	117	179	485	144	123	120
1991/92	209	184	176	203	155	85	123	170	494	139	144	146
1992/93	214	185	183	207	178	98	134	191	390	157	131	135
1993/94	213	182	174	202	181	104	127	215	364	152	134	127
1994/95	179	172	151	184	123	69	103	142	448	134	125	128
1995/96	260	256	233	256	210	136	151	223	587	180	162	159
1996/97	289	289	257	278	212	122	138	256	579	175	134	127
1997/98	204	201	174	197	159	93	103	231	686	139	105	99
1998/99	153	150	130	150	121	72	76	110	442	105	108	96
1999/00	185	182	159	180	141	83	102	122	407	124	91	91
2000/01	191	187	168	188	158	100	118	134	459	141	92	95
2001/02												
OCT.	182	181	157	182	145	94	120	127	509	139	97	101
NOV.	183	187	156	182	141	94	117	123	543	137	93	95
DEC.	170	175	147	173	148	94	114	110	573	137	93	94
JAN.	174	182	161	182	147	91	112	113	585	137	102	93
FEB.	169	174	156	169	138	90	103	110	590	137	108	89
MAR.	177	165	153	164	145	94	101	116	593	128	100	86
APR.	178	162	148	166	137	97	106	121	609	122	105	85
MAY	181	164	153	169	133	99	106	116	625	128	107	86
JUN.	188	168	156	172	152	99	101	N/A	631	120	107	87
JUL.	188	176	163	177	152	100	105	130	619	114	105	90
AUG.	186	170	159	173	160	N/A	113	135	617	122	105	99
SEP.	186	184	169	183	156	N/A	116	137	615	125	104	102
AVERAGE	180	174	157	174	146	95	110	122	592	129	102	92
2002/03												
OCT.	185	181	168	182	165	N/A	115	N/A	606	128	110	102
NOV	180	184	172	186	165	105	105	143	593	130	114	105
DEC.	180	180	166	179	172	105	98	135	588	132	111	107
JAN.	185	175	174	187	173	94	96	131	607	138	113	110
FEB.	195	189	177	192	158	N/A	95	126	590	136	120	108
MAR.	193	187	174	187	157	N/A	94	137	577	131	116	107
*APR.	201	189	175	189	157	N/A	99	138	583	153	105	103
MAY												
JUN.												
JUL.												
AUG.												
SEP.												
AVERAGE	188	184	172	186	164	101	100	135	592	135	113	106

1/ DECATUR, AVERAGE WHOLESALE 48% PROTEIN; USDA.

2/ RIO GRANDE, BRAZIL FOB; BULK RATE 45-46% PROTEIN; SAFRAS AND MERCADO. 3/ ARG. PELLETS, FOB B.AIRES;

SAFRAS AND MERCADO. 4/ ROTTERDAM CIF; ARG. 45/46%; OIL WORLD. 5/ MEMPHIS FOB; 41% PROTEIN SOLVENT

EXTRACTION; USDA. 6/ MINNEAPOLIS FOB; 32% PROTEIN; USDA. 7/ ROTTERDAM CIF; ARGENTINA-URUGUAY PELLET

37-38%; OIL WORLD. 8/ SOUTHEAST MILLS FOB. 9/HAMBURG CIF;

ANY ORIGIN 64-65% PROTEIN; OIL WORLD. 10/ HAMBURG FOB; EX-MILL 34% PROTEIN; OIL WORLD. 11/ ROTTERDAM CIF;

PHILIPPINES EXPELLER PELLETS 26% PROTEIN; OIL WORLD. 12/ ROTTERDAM CIF; PELLETS 23-24% PROTEIN; OIL WORLD.

DATE: MAY 2003

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TABLE 22.
VEGETABLE OIL PRICES
(US DOLLARS PER METRIC TON)

YEAR BEGINNING. OCT.1	SOYBEANS				COTTONSEED		SUNFLOWERSEED		PEANUT		PALM	RAPESEED	COCONUT	CORN
	U.S. 1/	BRAZIL 2/	ARG 3/	ROTT 4/	U.S. 5/	ROTT 6/	U.S. 7/	ROTT 8/	U.S. 9/	ROTT 10/	MALAY 11/	ROTT 12/	ROTT 13/	U.S. 14/
OCT-SEP AVG. 91/92-00/01	480	469	471	503	569	610	515	556	849	837	452	503	594	517
1991/92	421	394	398	437	503	545	477	459	602	641	365	416	605	569
1992/93	472	420	408	453	663	688	559	492	604	674	382	441	446	461
1993/94	595	539	543	580	668	749	685	627	952	973	445	578	564	582
1994/95	606	608	623	642	644	671	619	691	977	1005	651	637	656	584
1995/96	545	537	533	575	585	613	560	617	888	928	523	566	746	556
1996/97	496	514	515	536	564	588	499	545	963	959	526	539	693	530
1997/98	569	608	614	633	636	693	595	730	1080	964	601	637	625	638
1998/99	438	452	453	483	602	632	444	560	876	801	486	482	748	558
1999/00	344	328	332	356	474	496	365	413	780	744	309	359	539	393
2000/01	311	295	295	336	352	428	350	428	768	685	235	372	323	299
2001/02														
OCT.	317	310	308	376	318	396	384	522	799	666	235	434	307	379
NOV.	336	344	344	388	351	425	422	620	816	668	290	452	330	403
DEC.	333	358	357	403	354	403	532	651	816	668	302	460	339	495
JAN.	327	362	365	389	361	408	522	606	772	665	322	449	362	453
FEB.	312	323	323	358	350	408	518	578	617	665	302	418	376	405
MAR.	325	322	322	353	370	420	517	557	600	671	311	411	366	405
APR.	338	340	340	370	374	431	514	552	595	656	317	409	411	390
MAY	353	375	375	397	396	443	516	574	595	647	337	410	420	377
JUN.	390	417	417	438	429	462	556	595	661	641	392	451	446	388
JUL.	422	423	423	470	470	474	N/A	602	750	635	376	477	445	421
AUG.	454	473	473	503	492	519	N/A	610	776	635	376	520	443	479
SEP.	448	470	469	494	492	556	646	576	799	696	391	526	410	472
AVERAGE	363	376	376	412	396	445	513	587	716	659	329	451	388	422
2002/03														
OCT.	457	471	470	517	592	595	657	595	N/A	718	394	536	434	495
NOV.	507	536	530	577	814	657	747	652	926	771	431	597	457	593
DEC.	498	549	529	585	1034	1043	741	634	963	845	450	614	482	623
JAN.	474	495	490	535	1098	1107	717	612	1009	889	449	623	494	646
FEB.	467	501	494	521	1100	1115	719	595	1014	986	441	587	477	637
MAR.	475	497	485	508	1048	1105	730	565	1036	1195	411	554	441	600
*APR.	494	487	485	524	983	992	740	580	1108	1275	394	614	410	607
MAY														
JUN.														
JUL.														
AUG.														
SEP.														
AVERAGE	482	505	498	538	953	945	722	605	1009	954	424	589	456	600

1/ DECATUR; AVERAGE WHOLESALE TANK CRUDE; USDA. 2/ RIO GRANDE, BRAZIL FOB; BULK RATE; SAFRAS AND MERCADO & OILWORLD
3/ CRUDE FOB, BUENOS AIRES SAFRAS AND MERCADO & OILWORLD 4/ DUTCH FOB; EX-MILL; OIL WORLD. 5/ VALLEY POINTS FOB.
TANK CARS CRUDE; USDA. 6/ ROTTERDAM CIF/FOB GULF SINCE 1994; US PBSY; OIL WORLD. 7/ MINNEAPOLIS FOB; USDA.
8/ EU FOB NW EURO PORTS; OIL WORLD. 9/ SOUTH EAST MILLS FOB; TANK CARS CRUDE; USDA. 10/ ROTTERDAM CIF; ANY ORIGIN; OIL WORLD.
11/ MALAYSIA FOB;RBD; PORLA & OILWORLD. 12/ ROTTERDAM, DUTCH, FOB EX-MILL; OIL WORLD. 13/ ROTTERDAM CIF; PHILIPPINES/INDONESIA;
OIL WORLD. 14/ DECATUR; CRUDE; AMS AND WALL STREET JOURNAL.

DATE: MAY 2003

FOREIGN AGRICULTURAL SERVICE
COTTON, OILSEEDS, TOBACCO
and SEEDS DIVISION

Table 23: GSM-102 Program Announcements and Sales Registrations 1/
Fiscal Year 2003
(\$ Million)

Country (MAXIMUM CREDIT PERIOD)	Announced	Balance Available	Vegetable Oil	Protein Meal	Oilseeds
	FY 2003 Allocation	FY 2003 Allocation	Registered	Registered	Registered
Algeria (24 months)	100.0	85.9	0.0	0.9	0.0
Azerbaijan (36 months)	7.0	7.0	0.0	0.0	0.0
Baltic Region (12 months)	15.0	15.0	0.0	0.0	0.0
Bulgaria (36 months)	7.0	7.0	0.0	0.0	0.0
Caribbean Region (36 months)	350.0	177.5	4.7	54.7	8.4
Central American Region (36 months)	400.0	201.8	4.2	48.8	15.2
Central Europe Region (36 months)	10.0	10.0	0.0	0.0	0.0
China/ Hong Kong Region (36 months)	300.0	272.2	0.0	0.0	27.8
Dominican Republic (24 months)	5.0	0.0	0.0	0.0	0.0
East Africa (12 months)	5.0	5.0	0.0	0.0	0.0
Egypt (36 months)	100.0	93.4	0.0	4.0	0.0
Ghana (12 months)	3.0	3.0	0.0	0.0	0.0
India (36 months)	25.0	25.0	0.0	0.0	0.0
Jordan (36 months)	40.0	40.0	0.0	0.0	0.0
Kazakhstan (12 months)	10.0	10.0	0.0	0.0	0.0
Korea (24 months)	500.0	306.9	0.0	1.3	67.6
Lebanon (36 months)	20.0	15.9	0.0	0.0	4.1
Mexico (24 months)	500.0	374.0	0.0	0.0	10.8
Morocco (36 months)	10.0	10.0	0.0	0.0	0.0
Nigeria (180 days)	10.0	10.0	0.0	0.0	0.0
Philippines (36 months)	60.0	60.0	0.0	0.0	0.0
Poland (36 months)	25.0	25.0	0.0	0.0	0.0
Romania (12 months)	25.0	25.0	0.0	0.0	0.0
Russia (24 months)	15.0	8.2	0.0	4.6	0.0
South American Region (36 months)	700.0	377.4	3.7	30.2	22.3
Southeast Asia Region (36 months)	250.0	165.4	0.0	57.7	21.4
Southeast Europe Region (24 months)	25.0	25.0	0.0	0.0	0.0
Southern Africa Region (36 months)	50.0	50.0	0.0	0.0	0.0
Sri Lanka	35.0	35.0	0.0	0.0	0.0
Tunisia (36 months)	30.0	30.0	0.0	0.0	0.0
Turkey (36 months)	350.0	128.9	27.7	23.1	43.4
Vietnam (12 months)	25.0	25.0	0.0	0.0	0.0
West Africa (12 months)	10.0	10.0	0.0	0.0	0.0
TOTAL FY 2003	4,017.0	2,634.5	40.3	224.4	221.0
TOTAL FY 2002			124.8	360.9	621.8
TOTAL FY 2001			62.4	375.1	686.1
TOTAL FY 2000			94.6	207.1	744.1
TOTAL FY 1999			148.5	137.1	665.3
TOTAL FY 1998			144.0	186.0	625.7
TOTAL FY 1997			126.6	110.4	497.7

1/As of March 28, 2003

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CIRCULAR PUBLICATION

		Area code (202)
Circular Coordinator	William George	720-6234
Subscription Service	Robertha McClean	720-9445

GENERAL INFORMATION

Market Development Programs	Sharynne Nenon	720-2233
Oilseed Production	Paul Provance	720-0881
Trade Policy	Patrick Packnett	720-9519

COMMODITY SPECIFIC INFORMATION

Copra and Coconut Oil	Thomas St. Clair	720-4549
Cottonseed	Robin Gray	720-2494
Fishmeal and Oil	Alan Hallman	690-6196
Olive Oil	William George	720-6234
Palm Oil and Palm Kernel	Thomas St. Clair	720-4549
Peanuts	William George	720-6234
Rapeseed	William George	720-6234
Soybeans	Alan Hallman	690-6196
Sunflowerseed	Keith Scarse	720-0139

COUNTRY AND REGION SPECIFIC INFORMATION

Africa/North Africa	Robin Gray	720-2494
Middle East	Robin Gray	720-2494
Indian Subcontinent	Thomas St. Clair	720-4549
South/Southeast Asia	Thomas St. Clair	720-4549
Far East Asia	Jennifer Stawasz	690-2581
China/Taiwan	Jennifer Stawasz	690-2581
Canada	William George	720-6234
Eastern Europe	Keith Scarse	720-0139
EU/Western Europe	William George	720-6234
Latin America/Caribbean	Alan Hallman	690-6196
Oceania	William George	720-6234
Former Soviet Union-12	Keith Scarse	720-0139
Baltic States	Keith Scarse	720-0139